

## General Assembly

**Amendment** 

January Session, 2007

LCO No. 6759

\*SB0108706759SR0\*

Offered by:

SEN. RORABACK, 30th Dist.

To: Senate Bill No. **1087** File No. 389 Cal. No. 327

## "AN ACT CONCERNING ASSESSMENT OF CERTAIN INCOME RESTRICTED HOUSING."

- 1 After the last section, add the following and renumber sections and
- 2 internal references accordingly:
- 3 "Sec. 501. Section 8-37ff of the general statutes is repealed and the
- 4 following is substituted in lieu thereof (*Effective from passage*):
- Not later than July 1, 2006, the Department of Economic and
- 6 Community Development shall develop and maintain
- 7 comprehensive inventory of all assisted housing [, as defined in section
- 8 8-30g,] in the state. The inventory shall identify all existing assisted
- 9 rental units by type and funding source, and include, but not be
- 10 limited to, information on tenant eligibility, rents charged, available
- 11 subsidies, occupancy and vacancy rates, waiting lists and accessibility
- 12 features. In order to assist the department in the completion of the
- 13 inventory, all owners of such housing units, both public and private,
- 14 shall report accessible housing units to the database established and
- 15 maintained under section 8-119x.

Sec. 502. Subsection (a) of section 12-81bb of the general statutes is

- 17 repealed and the following is substituted in lieu thereof (*Effective from*
- 18 passage):

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- 19 (a) As used in this section:
- 20 (1) "Residential property" means a single parcel of property on 21 which is situated a single-family residence or a multi-family building;
- 22 (2) "Affordable housing deed restrictions" means deed restrictions 23 filed on the land records of the municipality, containing covenants or 24 restrictions that require such single-family residence or the dwelling 25 units in such multi-family building to be sold or rented only to persons 26 or families whose income is less than or equal to eighty per cent of the 27 area median income or the state median income, whichever is less, and that shall constitute "affordable housing" within the meaning of section 28 29 8-39a;
  - (3) "Long term" means a time period no shorter in duration than [the minimum time period for affordability covenants or restrictions in deeds pursuant to subsection (a) of section 8-30g] forty years; and
    - (4) "Binding" means not subject to revocation, either by the owner or a subsequent owner acting unilaterally, or by the owner or a subsequent owner acting jointly with others, until the expiration of the long-term deed restriction time period and enforceable for the duration of the long-term deed restriction time period both by the municipality and by any resident of the municipality.
- Sec. 503. Section 32-1m of the general statutes is repealed and the following is substituted in lieu thereof (*Effective from passage*):
- Not later than February 1, 2006, and annually thereafter, the Commissioner of Economic and Community Development shall submit a report to the Governor and the General Assembly, in accordance with the provisions of section 11-4a. Not later than thirty days after submission of the report to the Governor and the General

46 Assembly, said commissioner shall post the report on the Department

- 47 of Economic and Community Development's web site. Said report
- 48 shall include, but not be limited to, the following information with
- 49 regard to the activities of the Department of Economic and
- 50 Community Development during the preceding state fiscal year:
- 51 (1) A brief description and assessment of the state's economy during
- 52 such year, utilizing the most recent and reasonably available data, and
- 53 including:
- 54 (A) Connecticut employment by industry;
- (B) Connecticut and national average unemployment;
- 56 (C) Connecticut gross state product, by industry;
- 57 (D) Connecticut productivity, by industry, compared to the national
- 58 average;
- 59 (E) Connecticut manufacturing activity;
- 60 (F) Identification of economic and competitive conditions affecting
- 61 Connecticut's industry sectors, problems resulting from these
- 62 conditions and state efforts to address the problems; and
- 63 (G) Any other economic information that the commissioner deems
- 64 appropriate.
- 65 (2) A statement of the department's economic and community
- development objectives, measures of program success and standards
- 67 for granting financial and nonfinancial assistance under programs
- administered by the department.
- 69 (3) An analysis of the economic development portfolio of the
- 70 department, including:
- 71 (A) A list of the names, addresses and locations of all recipients of
- 72 the department's assistance;

(B) The following information concerning each recipient of such assistance: (i) Business activities, (ii) standard industrial classification codes or North American industrial classification codes, (iii) number of full-time jobs and part-time jobs at the time of application, (iv) number of actual full-time jobs and actual part-time jobs at application during the preceding state fiscal year, (v) whether the recipient is a minority or woman-owned business, (vi) a summary of the terms and conditions for the assistance, including the type and amount of state financial assistance, job creation or retention requirements and anticipated wage rates, (vii) the amount of investments from private and other nonstate sources that have been leveraged by the assistance, (viii) the extent to which employees of the recipient participate in health benefit plans offered by such recipient, (ix) the extent to which the recipient offers unique economic, social, cultural or aesthetic attributes to the municipality in which the recipient is located or to the state, and (x) the amount of state investment;

- (C) A portfolio analysis, including (i) an analysis of the wages paid by recipients of financial assistance, (ii) the average portfolio wage, median portfolio wage, highest and lowest portfolio wage, (iii) portfolio wage data by industry, and (iv) portfolio wage data by municipality;
- (D) An investment analysis, including (i) total portfolio value, (ii) total investment by industry, (iii) portfolio dollar per job average, (iv) portfolio leverage ratio, and (v) percentage of financial assistance which was provided to high performance work organizations in the preceding state fiscal year; and
- (E) An analysis of the estimated economic effects of the department's economic development investments on the state's economy, including (i) contribution to gross state product for the total economic development portfolio and for any investment activity occurring in the preceding state fiscal year, (ii) direct and indirect employment created by the investments for the total portfolio and for any investment activity occurring in the preceding state fiscal year, (iii)

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106 productivity of recipients of financial assistance as a result of the

- department's investment occurring in the preceding state fiscal year,
- 108 (iv) directly or indirectly increased property values in the
- municipalities in which the recipients of assistance are located, and (v)
- 110 personal income.

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- 111 (4) An analysis of the community development portfolio of the department, including:
- 113 (A) A list of the names, addresses and locations of all recipients of 114 the department's assistance;
- 115 (B) The following information concerning each recipient of such 116 assistance: (i) Amount of state investment, (ii) a summary of the terms 117 and conditions for the department's assistance, including the type and 118 amount of state financial assistance, and (iii) the amount of 119 investments from private and other nonstate sources that have been 120 leveraged by such assistance;
  - (C) An investment analysis, including (i) total active portfolio value, (ii) total investments made in the preceding state fiscal year, (iii) total portfolio by municipality, (iv) total investments made in the preceding state fiscal year categorized by municipality, (v) total portfolio leverage ratio, and (vi) leverage ratio of the total investments made in the preceding state fiscal year; and
- 127 (D) An analysis of the estimated economic effects of the 128 department's economic development investments on the state's 129 economy, including (i) contribution to gross state product for the total 130 portfolio and for any investment activity occurring in the preceding 131 state fiscal year, (ii) direct and indirect employment created by the 132 investments for the total portfolio and for any investment activity 133 occurring in the preceding state fiscal year, (iii) productivity of 134 recipients of financial assistance as a result of the department's 135 investment occurring in the preceding state fiscal year, (iv) directly or 136 indirectly increased property values in the municipalities in which the 137 recipients are located, and (v) personal income.

(5) A summary of the department's economic and community development marketing efforts in the preceding state fiscal year, a summary of the department's business recruitment strategies and activities in such year, and a summary of the department's efforts to assist small businesses and minority business enterprises in such year.

- (6) A summary of the department's international trade efforts in the preceding state fiscal year, and, to the extent possible, a summary of foreign direct investment that occurred in the state in such year.
- (7) Identification of existing economic clusters, the formation of new economic clusters and the measures taken by the commissioner during the preceding state fiscal year to encourage the growth of economic clusters.
- (8) (A) A summary of the department's brownfield-related efforts and activities within the Office of Brownfield Remediation and Development established pursuant to subsections (a) to (f), inclusive, of section 32-9cc in the preceding state fiscal year, except for activity under the Special Contaminated Property Remediation and Insurance Fund program. Such efforts shall include, but not be limited to, (i) total portfolio investment in brownfield remediation projects, (ii) total investment in brownfield remediation projects in the preceding state fiscal year, (iii) total number of brownfield remediation projects, (iv) total number of brownfield remediation projects in the preceding state fiscal year, (v) total of reclaimed and remediated acreage, (vi) total of reclaimed and remediated acreage in the preceding state fiscal year, (vii) leverage ratio for the total portfolio investment in brownfield remediation projects, and (viii) leverage ratio for the total portfolio investment in brownfield remediation projects in the preceding state fiscal year. Such summary shall include a list of such brownfield remediation projects and, for each such project, the name of the developer and the location by street address and municipality and a tracking of all funds administered through or by said office; and
- 169 (B) A summary of the department's efforts with regard to the

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170 Special Contaminated Property Remediation and Insurance Fund,

- including, but not limited to, (i) the number of applications received in
- the preceding state fiscal year, (ii) the number and amounts of loans
- made in such year, (iii) the names of the applicants for such loans, (iv)
- 174 the average time period between submission of application and the
- 175 decision to grant or deny the loan, (v) a list of the applications
- 176 approved and the applications denied and the reasons for such
- denials, and (vi) for each project, the location by street address and
- 178 municipality.
- 179 (9) The following concerning enterprise zones designated under 180 section 32-70:
- 181 (A) A statement of the current goals for enterprise zones;
- 182 (B) A statement of the current performance standards to measure
- the progress of municipalities that have enterprise zones in attaining
- 184 the goals for such zones;
- 185 (C) A report from each municipality that has an enterprise zone,
- 186 which evaluates the progress of the municipality in meeting the
- 187 performance standards established under subsection (a) of section 32-
- 188 70a; and
- 189 (D) An assessment of the performance of each enterprise zone based
- on information collected under subparagraph (C) of this subdivision.
- 191 (10) With regard to the department's housing-development-related
- 192 functions and activities:
- 193 (A) A brief description and assessment of the state's housing market
- 194 during the preceding state fiscal year, utilizing the most recent and
- 195 reasonably available data, and including, but not be limited to, (i) a
- 196 brief description of the significant characteristics of such market,
- including supply, demand and condition and cost of housing, and (ii)
- any other information that the commissioner deems appropriate;
- 199 (B) An analysis of the progress of the public and private sector

toward meeting housing needs in the state, using building permit data

- 201 from the United States Census Bureau and demolition data from
- 202 Connecticut municipalities; and
- 203 [(C) A list of municipalities that meet the affordable housing criteria
- set forth in subsection (k) of section 8-30g, pursuant to regulations that
- 205 the Commissioner of Economic and Community Development shall
- adopt pursuant to the provisions of chapter 54. For the purpose of
- 207 determining the percentage required by subsection (k) of said section
- 208 8-30g, the commissioner shall use as the denominator the number of
- 209 dwelling units in the municipality, as reported in the most recent
- 210 United States decennial census;
- 211 [(D)](C) A statement of the department's housing development
- 212 objectives, measures of program success and standards for granting
- 213 financial and nonfinancial assistance under programs administered by
- 214 said commissioner.
- 215 (11) A presentation of the state-funded housing development
- 216 portfolio of the department, including:
- 217 (A) A list of the names, addresses and locations of all recipients of
- 218 such assistance; and
- 219 (B) For each such recipient, (i) a summary of the terms and
- 220 conditions for the assistance, including the type and amount of state
- 221 financial assistance, (ii) the amount of investments from private and
- other nonstate sources that have been leveraged by the assistance, (iii)
- 223 the number of new units to be created and the number of units to be
- 224 preserved at the time of the application, and (iv) the number of actual
- 225 new units created and number of units preserved.
- 226 (12) An analysis of the state-funded housing development portfolio
- of the department, including:
- 228 (A) An investment analysis, including the (i) total active portfolio
- value, (ii) total investment made in the preceding state fiscal year, (iii)

portfolio dollar per new unit created, (iv) estimated dollars per new unit created for projects receiving an assistance award in the preceding state fiscal year, (v) portfolio dollars per unit preserved, (vi) estimated dollar per unit preserved for projects receiving an assistance award in the preceding state fiscal year, (vii) portfolio leverage ratio, and (viii) leverage ratio for housing development investments made in the preceding state fiscal year; and

(B) A production and preservation analysis, including (i) the total number of units created, itemized by municipality for the total portfolio and projects receiving an assistance award in the preceding state fiscal year, (ii) the total number of elderly units created for the total portfolio and for projects receiving an assistance award in the preceding state fiscal year, (iii) the total number of family units created for the total portfolio and for projects receiving an assistance award in the preceding state fiscal year, (iv) the total number of units preserved, itemized by municipality for the total portfolio and projects receiving an assistance award in the preceding state fiscal year, (v) the total number of elderly units preserved for the total portfolio and for projects receiving an assistance award in the preceding state fiscal year, (vi) the total number of family units preserved for the total portfolio and for projects receiving an assistance award in the preceding state fiscal year, (vii) an analysis by income group, of households served by the department's housing construction, substantial rehabilitation, purchase and rental assistance programs, for each housing development, if applicable, and for each program, including number of households served under each program by race and data for all households, and (viii) a summary of the department's efforts in promoting fair housing choice and racial and economic integration, including data on the racial composition of the occupants and persons on the waiting list of each housing project that is assisted under any housing program established by the general statutes or a special act or that is supervised by the department, provided no information shall be required to be disclosed by any occupant or person on a waiting list for the preparation of such summary. As used

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in this subparagraph, "elderly units" means dwelling units for which

- 265 occupancy is restricted by age, and "family units" means dwelling
- 266 units for which occupancy is not restricted by age.
- 267 (13) An economic impact analysis of the department's housing development efforts and activities, including, but not limited to:
- 269 (A) The contribution of such efforts and activities to the gross state 270 product;
- 271 (B) The direct and indirect employment created by the investments
- 272 for the total housing development portfolio and for any investment
- 273 activity for such portfolio occurring in the preceding state fiscal year;
- 274 and
- 275 (C) Personal income in the state.
- 276 (14) With regard to the department's energy conservation loan program:
- 278 (A) The number of loans or deferred loans made during the
- 279 preceding fiscal year under each component of such program and the
- 280 total amount of the loans or deferred loans made during such fiscal
- year under each such component;
- 282 (B) A description of each step of the loan or deferred loan 283 application and review process;
- (C) The location of each loan or deferred loan application intake site for such program;
- (D) The average period for the processing of loan or deferred loan applications during such fiscal year; and
- 288 (E) The total administrative expenses of such program for such 289 fiscal year.
- 290 (15) A summary of the total social and economic impact of the 291 department's efforts and activities in the areas of economic,

292 community and housing development and an assessment of the 293

- department's performance in terms of meeting its stated goals and
- 294 objectives.
- 295 Sec. 504. Subsection (a) of section 51-344a of the general statutes is
- 296 repealed and the following is substituted in lieu thereof (Effective from
- 297 passage):
- 298 (a) Whenever the term "judicial district of Hartford-New Britain" or
- 299 "judicial district of Hartford-New Britain at Hartford" is used or
- 300 referred to in the following sections of the general statutes, it shall be
- 301 deemed to mean or refer to the judicial district of Hartford on and after
- 302 September 1, 1998: Sections 1-205, 1-206, 2-48, 3-21a, 3-62d, 3-70a, 3-
- 303 71a, 4-61, 4-160, 4-164, 4-177b, 4-180, 4-183, 4-197, 5-202, 5-276a, [8-30g,]
- 304 9-7a, 9-7b, 9-369b, 10-153e, 12-208, 12-237, 12-268l, 12-312, 12-330m, 12-
- 305 405k, 12-422, 12-448, 12-454, 12-456, 12-463, 12-489, 12-522, 12-554, 12-
- 306 565, 12-572, 12-586f, 12-597, 12-730, 13b-34, 13b-235, 13b-315, 13b-375,
- 307 14-57, 14-66, 14-67u, 14-110, 14-195, 14-311, 14-311c, 14-324, 14-331, 15-
- 308 125, 15-126, 16-41, 16a-5, 17b-60, 17b-100, 17b-238, 17b-531, 19a-85, 19a-
- 309 86, 19a-123d, 19a-425, 19a-498, 19a-517, 19a-526, 19a-633, 20-12f, 20-13e,
- 310 20-29, 20-40, 20-45, 20-59, 20-73a, 20-86f, 20-99, 20-114, 20-133, 20-154,
- 311 20-156, 20-162p, 20-192, 20-195p, 20-202, 20-206c, 20-227, 20-238, 20-247,
- 312 20-263, 20-271, 20-307, 20-341f, 20-363, 20-373, 20-404, 20-414, 21a-55,
- 313 21a-190i, 22-7, 22-64, 22-228, 22-248, 22-254, 22-320d, 22-326a, 22-344b,
- 314 22-386, 22a-6b, 22a-7, 22a-16, 22a-30, 22a-34, 22a-53, 22a-60, 22a-62, 22a-
- 315 63, 22a-66h, 22a-106a, 22a-119, 22a-167, 22a-180, 22a-182a, 22a-184, 22a-
- 316 220a, 22a-220d, 22a-225, 22a-226, 22a-226c, 22a-227, 22a-250, 22a-255l,
- 317 22a-276, 22a-285a, 22a-285g, 22a-285j, 22a-310, 22a-342a, 22a-344, 22a-
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- 361a, 22a-374, 22a-376, 22a-408, 22a-430, 22a-432, 22a-438, 22a-449f, 22a-
- 320 161z, 29-317, 29-323, 29-329, 29-334, 29-340, 29-369, 30-8, 31-109, 31-

449g, 22a-459, 23-5e, 23-65m, 25-32e, 25-36, 28-5, 29-143j, 29-158, 29-

- 321 249b, 31-266, 31-266a, 31-270, 31-273, 31-284, 31-285, 31-339, 31-355a,
- 322 31-379, 35-3c, 35-42, 36a-186, 36a-187, 36a-471a, 36a-494, 36a-517, 36a-
- 323 587, 36a-647, 36a-684, 36a-718, 36a-807, 36b-26, 36b-27, 36b-30, 36b-50,
- 324 36b-71, 36b-72, 36b-74, 36b-76, 38a-41, 38a-52, 38a-134, 38a-139, 38a-140,
- 325 38a-147, 38a-150, 38a-185, 38a-209, 38a-225, 38a-226b, 38a-241, 38a-337,

326 38a-470, 38a-620, 38a-657, 38a-687, 38a-774, 38a-776, 38a-817, 38a-843,

- 327 38a-868, 38a-906, 38a-994, 42-103c, 42-110d, 42-110k, 42-110p, 42-182,
- 328 46a-5, 46a-56, 46a-100, 47a-21, 49-73, 51-44a, 51-81b, 51-194, 52-146j, 53-
- 329 392d and 54-211a.
- Sec. 505. Sections 8-30g and 8-30h of the general statutes are
- 331 repealed. (Effective from passage)"